

PLEASE FAX COMPLETED APPLICATION TO:  
 SEGWAY PROPERTY SOLUTIONS: 1-877-607-6481

## Lease OptionOmics™ Application | Assessment | Pre-Qualification Checklist

Name: \_\_\_\_\_ DOB/Age: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Name: \_\_\_\_\_ DOB/Age: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Current Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work: \_\_\_\_\_ Other: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Annual Income: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

Annual Income: \_\_\_\_\_

**How do you feel about your financial situation in general?**

**How do you think a Lease Option will assist you in your financial goals, and/or what draws you to our Lease OptionOmics™ Program?**

**What sort of Option Payment do you have to work with? (down payment)**

**What is your Ideal Monthly Payment?**

**Max Monthly Payment?**

### **FINANCIAL OUTLOOK**

(fill out as much as you can)

#### **OUTSTANDING DEBTS**

Account Name	Interest Rate	Months Left	Payment	Balance	Credit Limit	Purpose

**CONTINUE TO PAGE #2 OF APPLICATION →→→**

**SAVINGS / INVESTMENTS / LIQUID ASSETS**

Account/Asset Name	Rate of Return	How Taxed	Deposit	Balance/Value	Frequency	Details

**REAL ESTATE HOLDINGS | FIXED ASSETS**

Property Name	Current Value	Purchase Date	Purchase Price	Explanation

**ANY OTHER APPLICABLE INFORMATION OR DATA?:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

***PLEASE SIGN AND DATE BELOW AND RETURN TO YOUR AGENT AND/OR SEGWAY PROPERTY SOLUTIONS:***

**TENANT/BUYER or APPLICANT SIGNATURE:**

**SIGNED:** \_\_\_\_\_

**PRINT NAME:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**SIGNED:** \_\_\_\_\_

**PRINT NAME:** \_\_\_\_\_

**DATE:** \_\_\_\_\_

**Begin Preparing the Following Documentation**

- Most recent consecutive month of pay stubs
- Two months of most recent bank statements, all pages
- W2's (last two years)
- Two years full tax returns if any self-employment or business income, or gains
- Photo Identification
- Social Security cards or alternative 2nd form of identification